



Ministero dell'Economia e delle Finanze

**Syndicate placement results: BTP€10 YEARS**

**Date: March 19, 2024**

ISIN Code	IT0005588881
Tranche	1st
Coupon	1.80%
Issue date	November 15, 2023
Maturity Date	May 15, 2036
Placement Date	March 19, 2024
Settlement Date	March 26, 2024
Amount Bid	41,887.800
Amount Allotted	5,000.000
Allotment Price	99.763
Gross Yield	1.830%
Accrued Coupon Days	132
Price for fiscal purpose	99.763
Indexation Coefficient	0.99524

**Issue Volume**

Outstanding	5,000.000
Allotted to Specialists in supplementary placements and/or syndacated	5,000.000

*Nominal Amounts are expressed in millions of Euros.*

*Gross Yields are calculated on 365 days basis.*

The bond has been placed through a syndicate, structured with 5 lead managers: :

- CITIBANK EUROPE PLC
- SOCIETE GENERALE INV. BANKING
- BOFA SECURITIES EUROPE SA
- HSBC CONTINENTAL EUROPE
- BANCO BILBAO VIZCAYA ARGENTARIA S.A.

and with the rest of Specialists in Italian Government bonds participating as co-lead managers.