



Ministero dell'Economia e delle Finanze

Auction Results: 5 YEAR BTP

Date: June 28, 2018

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|--------------------------------|----------------|
| ISIN Code | IT0005325946 |
| Tranche | 9th - 10th |
| Coupon | 0.95% |
| Issue Date | March 01, 2018 |
| Maturity Date | March 01, 2023 |
| Auction Date | June 28, 2018 |
| Settlement Date | July 02, 2018 |
| Amount Max Offered | 2,000.000 |
| Amount Min Offered | 1,500.000 |
| Amount Bid | 2,674.940 |
| Amount Allotted | 2,000.000 |
| Allotment Price | 96.18 |
| Bid To Cover Ratio | 1.34 |
| Gross Yield | 1.82% |
| Accrued Coupon Days | 123 |
| Placement Fee | 0.25% |
| Price for Individual Investors | 96.180000 |
| Price for fiscal purpose | 100.000 |
| Amount Offered to Specialists | 300.000 |
| Amount Bid to Specialists | 0.000 |
| Amount Allotted to Specialists | 0.000 |

Issue Volume

| | |
|---|------------|
| Outstanding | 14,837.500 |
| Amounts allotted to Specialists in supplementary placements and/or syndacated | 1,837.500 |

Nominal Amounts are expressed in millions of Euros.

Gross Yields are calculated on 365 days basis.