



Ministero dell'Economia e delle Finanze

Syndicate placement results: BTP 7 YEARS

Date: January 09, 2024

ISIN Code	IT0005580094
Tranche	1st
Coupon(*)	3.50%
Issue date	January 16, 2024
Maturity Date	February 15, 2031
Placement Date	January 09, 2024
Settlement Date	January 16, 2024
Amount Bid	74,478.226
Amount Allotted	10,000.000
Allotment Price	99.880
Gross Yield	3.548%
Accrued Coupon Days	0
Price for fiscal purpose	99.880

Issue Volume

Outstanding	10,000.000
Allotted to Specialists in supplementary placements and/or syndacated	10,000.000

(*) First short coupon: - with accrual period: January 16, 2024 - February 15, 2024 (30 days) - After the first, the ordinary cycle will be: Aug 15 - Feb 15

*Nominal Amounts are expressed in millions of Euros.
Gross Yields are calculated on 365 days basis.*

The bond has been placed through a syndicate, structured with 5 lead managers: :

- CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK
- DEUTSCHE BANK A.G.
- BANCA MONTE DEI PASCHI DI SIENA S.P.A.
- GOLDMAN SACHS BANK EUROPE SE
- J.P. MORGAN SE

and with the rest of Specialists in Italian Government bonds participating as co-lead managers.